**Phase 2: Org Setup & Configuration**

### Salesforce Edition

* Sign up for a **Developer Edition Org**..
* Log in with your login credentials.

### Company Profile Setup

* Company Name: CharityConnect NGO
* Currency: INR
* Time Zone: Asia/Kolkata (IST)
* Address and contact details configured.

### Business Hours & Holidays

* Standard business hours: Monday–Friday, 9 AM – 6 PM IST;   
   Saturday–Sunday, 10 AM – 3 PM IST.
* Holidays configured: Diwali, Christmas, Independence Day.

### Fiscal Year Settings

* Standard Fiscal Year: April – March.

### User Setup & Licenses

* System Administrator (Admin User)
* NGO Staff User
* Donor User

### Profiles

* System Administrator (default)
* NGO Staff Profile (customized from Standard User)
* Donor Profile (customized with limited access)

### Roles

* Admin
* NGO Manager
* NGO Staff
* Donor

### Permission Sets

* Donor Dashboard Access
* NGO Advanced Reporting

### Organization-Wide Defaults (OWD)

* Donations: Private
* Donors: Private
* Campaigns: Public Read Only
* Beneficiaries: Public Read Only

### Sharing Rules

* NGO Staff access to team donations
* Donors restricted to their own donations only

### Login Access Policies

* Enabled for troubleshooting and admin support

### Dev Org Setup

* Developer Org created and configured for the project

### Sandbox Usage

* Not applicable (Developer Edition)
* Simulated via secondary Developer Org if required

### Deployment Basics

* Change Sets identified as the primary deployment method
* Awareness of ANT Migration Tool and SFDX for advanced deployments

### Screenshots:

### Developer Org Setup

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### Company Profile Setup

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### Business Hours & Holidays

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### Fiscal Year Settings

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### Profiles

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### Roles

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### Permission Sets

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